

**PERSONAL FINANCIAL STATEMENT**  
**Answer all Questions, Use additional page if needed.**

Name \_\_\_\_\_

S.S. # \_\_\_\_\_

Date \_\_\_\_\_

**CURRENT ASSETS**

Cash in \_\_\_\_\_ \$ \_\_\_\_\_  
 Name and Location of Bank \_\_\_\_\_

Cash in \_\_\_\_\_ \$ \_\_\_\_\_  
 Name and Location of Bank \_\_\_\_\_

Submit copy of last 3 months personal bank statements

Stocks, Bonds, etc. Market Value \$ \_\_\_\_\_  
 Submit proof of value

Total \$ \_\_\_\_\_

Real Estate – Give locations and a copy of your current Tax Assessment. You may also include a written appraisal to prove Value. Provide a deed for out of state property.

If jointly owned, attach co-owners affidavit.

1. \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_

2. \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_

Total \$ \_\_\_\_\_

Other Assets – For Vehicles –Title and Kelly Bluebook value must be provided. Other assets will be considered at the discretion of the Commission.

1. \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_

2. \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_

Total \$ \_\_\_\_\_

Total Assets \$ \_\_\_\_\_

**CURRENT LIABILITIES (From Credit Report)**

Amounts payable to banks, credit cards and others

1. To \_\_\_\_\_ Bal. Due \$ \_\_\_\_\_  
 2. To \_\_\_\_\_ Bal Due \$ \_\_\_\_\_  
 3. To \_\_\_\_\_ Bal Due \$ \_\_\_\_\_  
 4. To \_\_\_\_\_ Bal Due \$ \_\_\_\_\_  
 5. To \_\_\_\_\_ Bal Due \$ \_\_\_\_\_  
 6. To \_\_\_\_\_ Bal Due \$ \_\_\_\_\_

Past Due \$ \_\_\_\_\_

Total Amounts Payable \$ \_\_\_\_\_

Income taxes (Unpaid Balance)  
 Federal \$ \_\_\_\_\_  
 State \$ \_\_\_\_\_  
 Total \$ \_\_\_\_\_

Open Judgements or Liens  
 Date & Description (on separate page)

1. \_\_\_\_\_ \$ \_\_\_\_\_  
 2. \_\_\_\_\_ \$ \_\_\_\_\_

Total \$ \_\_\_\_\_

Fixed liabilities borrowed or due on Real Estate  
 Provide name of mortgage holder and Balance due

1. \_\_\_\_\_ \$ \_\_\_\_\_  
 2. \_\_\_\_\_ \$ \_\_\_\_\_  
 3. \_\_\_\_\_ \$ \_\_\_\_\_

Total Mortgages \$ \_\_\_\_\_

Other liabilities

1. \_\_\_\_\_ \$ \_\_\_\_\_  
 2. \_\_\_\_\_ \$ \_\_\_\_\_

Total Other Liabilities \$ \_\_\_\_\_

Total Liabilities \$ \_\_\_\_\_

Net Worth \$ \_\_\_\_\_

**(Must be \$20,000 or more)**

(Assets minus Liabilities=net worth)